# Let's help symbolic execution SOAR!

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KLEE Workshop 2024, Lisbon

### Agenda

- Symbex & others: the state of the art
- Docovery, Shadow & AoT: selective and incremental symbex
- SOAR: in search of the secret sauce
- Academia & Industry: perspectives matter
- Future outlook for symbex

### Agenda

#### Symbex & others: the state of the art

• Docovery, Shadow & AoT: selective and incremental symbex

- SOAR: in search of the secret sauce
- Academia & Industry: perspectives matter
- Future outlook for symbex

#### Symbolic execution: how did we get here?

- First proposed in mid-70's
- Really took off in 2000's with the advancement of SMT solvers
- Applied for: bug finding, analysis, security, equivalence checking, input recovery, patch testing, etc.
- Many flavors: DSE, concolic execution, hybrid approaches with fuzzing

#### Symbolic execution: how do we stand?

- Success stories: testing Microsoft Office (SAGE), success of symbex-based tools at DARPA Cyber Grand Challenge (Mayhem, Driller)
- Well established tools: KLEE, Symcc, Symbolic PathFinder, Angr
- Symbex offers great features: no False Positives (FPs) and a *thorough* reasoning about explored execution paths
- Yes, but -> still used more as a boutique approach rather than first choice

#### Symbex vs others: static analysis

- Static analysis has been widely used in Industry
- Often a project needs to pass Klocwork / Coverity for sign-off
- OSS tools: Clang Static Analyzer, Meta Infer, Ericsson CodeChecker

🖌 scalability, ease of use



\* More fine-tuning -> fewer FPs

#### Runs, I need more runs!

Neo

### Symbex vs others: fuzzing

- Fuzzing: current de-facto standard
- Original paper from 1990 but the technique really took off with AFL
- Widely used for bug finding and security testing in particular
- Seems like everyone knows about / heard of fuzzing
- Variety of OSS tools, e.g. AFL++, syzkaller, libfuzzer

scalability, ease of use

X lack of reasoning power

# The mythical path explosion problem

Why don't you use symbex?!

# The mythical path explosion problem

#### It has the path explosion

problem!

I La

Path explosion refers to the fact that the number of control-flow paths in a program grows exponentially ("explodes") with an increase in program size and can even be infinite in the case of programs with unbounded loop iterations.

Wikipedia

#### The mythical path explosion problem

- Is it \_really\_ an issue with symbex then?
- Path explosion happens not because we use symbex
- Software is just that complex and that's the fundamental problem

# What is the secret sauce then? What makes a technique widely used?

- Ease of deployment / quick learning curve
- Scalability
- Customization for purpose
- Engineering: lots of small tweaks, bits and pieces that add up
- Bottom line: if we cannot change the fundamental limitation, we should find ways around it *there is no spoon and there is no secret sauce*

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Give a man a fish and you feed him for a day; teach a man to do program analysis and you feed him for a lifetime.

Author Unknown

### Use this one simple symbex trick to ...

- Let's go through 3 projects in which we applied certain "tweaks" to adapt symbex for a certain purpose and help it scale
- **Docovery**: limiting the search space via selective symbex
- Shadow: targeting only the behavior modified by a patch
- AoT: limiting the search space via target extraction, enabling symbex on difficult targets

# Example #1: Docovery



Cristian Cadar, Miguel Castro and Manuel Costa



"Docovery: Toward Generic Automatic Document Recovery" ASE'14

## Challenge

- Broken inputs crash programs, users cannot access the contents
- Reason: corrupt data, buggy programs
- Also: input parsing accounts for a lot of security vulnerabilities

#### **Possible solutions**

- Try to fix the program
- Try to protect the program
- Try to fix the document
- ?

#### Motivation

Is it possible to fix a broken document, without assuming any input format, in a way that preserves the original contents as much as possible?

#### Docovery: the idea



- Leverage the fact that a program knows how to parse its input
- Follow an execution path of a crashing input
- Try to diverge
- Generate a modified input for the alternative path

#### Follow an execution path of a crashing input



C1, ..., C<sub>N</sub> : constraints



 $C_1, ..., C_N$ : constraints



#### Generate a modified input for the new path



## Challenges

- We learnt that we cannot mark *entire* input as symbolic
- Example: Pine, a command line e-mail client

- Bug: a specially crafted "From" field corrupts the mailbox
- Let's imagine the mailbox has 1000 emails, the corrupted message is the last to be parsed and entire input data is symbolic

### Solution

- Use Dynamic Taint Tracking
- Narrow down the part of the input responsible for the crash
- Only mark \_*that part*\_ as symbolic

#### Result

Table 2: Time needed to get the first recovery candidate when the whole document is symbolic ('Whole') and when only the potentially corrupt bytes are symbolic ('Partial').

Benchmark	Whole	Partial
pr	timeout (3600s)	5.1s
pine	timeout (3600s)	338.9s
dwarfdump	timeout (3600s)	2.8s
readelf	14.8s	< 1s

## Result

	PINE	4	1.44	Ν	MESSAGE	INDEX	K Fold	ler: I	INB	)X (READ(	DNL.	Y) Message	÷ 1	of	6	NEW
	Ν	1	Dec	5	Bob			(1381	L) S	Subject	1					
	Ν	2	Dec	9	Alice			(1497	7) S	Subject	2					
	Ν	3	Dec	10	John			(4627	7) S	Subject	3					
	Ν	4	Dec	10	Jenny			(1399	) s	Subject	4					
		5	Dec	16	Brian			(2889	)) s	Subject	5					
	Ν	6			"/"//33	33333	\$33333	(81	L)							
$\square$																
2	Help	)		<	FldrLis	t P	PrevMsg	ſ	- I	PrevPage	e D	Delete	R	Repl	Чy	
0	OTHE	R	CMDS	3 >	[ViewMs	g] N	NextMsg	Sp	DC 1	VextPage	e U	Undelete	F	Forv	var	d

# Docovery: highlights

- We used concolic execution -> limiting the search to a single path and its divergences
- We selectively marked only certain bytes as symbolic -> no longer possible to branch at \_*any*\_ branch point
- We lazily collected execution paths (no SMT queries upfront)
- Selective symbex was the key performance enabler

### Example #2: Shadow



Hristina Palikareva and Cristian Cadar



"Shadow of a Doubt: Testing for Divergences Between Software Versions" ICSE'16

"Shadow Symbolic Execution for Testing Software Patches" TOSEM'18

#### Shadow - the problem

- Software patches are at the core of development
- Example: bug fixes, new features, performance and usability improvements
- Testing software patches is hard
- They are poorly tested in practice
- May introduce bugs

#### Shadow - the motivation

- A lot of behaviors in the old and the new version are \_exactly\_ the same
- We may achieve 100% test coverage but not 100% behavior coverage

#### Shadow - the motivation

// Old
01 int gt\_100(unsigned x) {
02 unsigned y = x;
03 if (y > 100)
04 return 1;
05 else
06 return 0;
07 }

// New
01 int gt\_100(unsigned x) {
02 unsigned y = x + 1;
03 if (y > 100)
04 return 1;
05 else
06 return 0;
07 }

- Test cases: x = 0, x = 100, x = 101 -> 100% code coverage
- Only 50% new behavior coverage

### Shadow: the idea

- Only focus on exploring the behaviors which are different across two versions
- Limiting the search space by pruning identical paths and entire execution subtrees
- We achieve that through *4-way fork*:
  - Both versions combined in a single symbolic execution instance
  - The old version shadows the new one

4-way fork

# The best fork since 2-way fork
// Old
01 int gt\_100(unsigned x) {
02 unsigned y = x;
03 if (y > 100)
04 return 1;
05 else
06 return 0;
07 }

// New
01 int gt\_100(unsigned x) {
02 unsigned y = x + 1;
03 if (y > 100)
04 return 1;
05 else
06 return 0;
07 }

```
// Combined
01 int gt_100(unsigned x) {
02 unsigned y = change(x, x + 1);
03 if (y > 100)
04 return 1;
05 else
06 return 0;
07 }
```



07 }









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# **Testing with Shadow**

- Use test suite inputs
- Find divergent paths
- Perform bounded symbolic execution
- Check if divergences translate to functional differences
- Check program output, return code, memory violations

**BSE** 

BSE

# Shadow: highlights

- Concolic execution of test cases that touch the patch
- Pruning execution paths via 4-way fork
- Space efficiency: 2 versions combined in a single execution
- Unchanged common path prefix is executed only once

# Example #3: Auto Off-Target



**Bartosz Zator** 



"Auto Off-Target: Enabling Thorough and Scalable Testing for Complex Software Systems", ASE'22

## Auto Off-Target - the problem

- Software is increasingly complex: size, variety of configurations
- Crucial software systems we rely on are often built with unsafe languages, e.g. C/C++
- Examples: OS kernels, bootloaders, modems, WLAN, IoT, automotive, firmware, etc.

# Auto Off-Target - the problem

- Working with such systems is challenging, e.g.
  - The code base size
  - Variety of configurations
- Thorough testing is necessary but often difficult:
  - Custom hardware –> no virtualization available
  - Non-trivial setup of testing and debugging
  - Toolchain not always available on device
  - Hard to run techniques such as symbolic execution

## Auto Off-Target - the problem

- Challenge #1: large system size leads to path explosion
- Challenge #2: not easy to build
- Challenge #3: no obvious entry points

\$ klee kernel.bc <my symbolic input>

 Modern smartphone: over 70M LOC, > 300k C/C++ source files, ARM-based One does not simply run symbolic execution on a bootloader.

Boromir

## **On-target testing: baseband message parser**



- Setup a testing mobile network
- Send test messages over the air
- When a crash occurs: capture logs, start analysis
- Reboot and repeat

#### Motivation

Many components, e.g., a modem or a bootloader, are hard to test on-target (on the device) and difficult to extract for off-target testing. Can we thoroughly test system-level C/C++ software regardless of the component and provide stronger quality guarantees?

# AoT: the idea

- Automatically extract selected critical part of target code
- Create a test harness, called an Off-Target (OT) program
- Test the harness on powerful x86\_64 servers
- We can use available toolchain for fuzzing, analysis, debugging, etc.
- In particular, we can run symbex on OT









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#### Implementation of cut-off



Provide program state initialization, e.g. allocate memory for pointers



Apply fuzzing, symbolic execution or other techniques to test the off-target



#### How does it work in practice?

- Example: test IncrementalFS ioctl handler from AOSP kernel
- 1) Perform the kernel build to obtain CAS databases (once)
- 2) Generate OT for pending\_reads\_dispatch\_ioctl(): ~42s
  - \$ aot.py --config=./cfg.json
    - --product=aosp --version=cheetah\_android-13.0.0\_r66 --build-type=eng
    - --functions pending\_reads\_dispatch\_ioctl
    - --output-dir=pending\_reads\_dispatch\_ioctl\_out
    - --db=vmlinux\_db\_aot.img

# What's inside OT

// test driver and main header
aot.c
aot.h

// aot libraries & headers
aot\_fuzz\_lib.c
aot\_dfsan.c.lib
aot\_mem\_init\_lib.c
aot\_lib.c
aot\_log.c
aot\_recall.c
aot\_replacements.h
fptr\_stub.c.template
fptr\_stub\_known\_funcs.c.template
vlayout.c.template

// literals for fuzzing
aot\_literals

Makefile

// source files common 18.c core 920.c cpufeature 1345.c data mgmt 2430.c file 1923.c format 3435.c fse compress 20.c fsnotify 372.c • • • percpu-rwsem\_2027.c pseudo\_files\_1525.c read write 2502.c rwsem 2924.c splice 1300.c strnlen\_user\_3295.c tree 3058.c util 2104.c verity 1115.c vfs\_2350.c

// stub files
attr\_stub\_1520.c
auditsc\_stub\_496.c
common\_stub\_18.c
core\_stub\_920.c
cred\_stub\_767.c
data\_mgmt\_stub\_2430.c
dcache\_stub\_957.c
filemap stub 3843.c

open\_stub\_3030.c
percpu-rwsem\_stub\_2027.c
read\_write\_stub\_2502.c
rwsem\_stub\_2924.c
srcutree\_stub\_1825.c
timekeeping\_stub\_3614.c
tree\_stub\_3058.c
verity\_stub\_1115.c
vfs\_stub\_2350.c
xattr\_stub\_1884.c

# What's inside OT

// test driver and main header
aot.c
aot.h

// aot libraries & headers
aot\_fuzz\_lib.c
aot\_dfsan.c.lib
aot\_mem\_init\_lib.c
aot\_lib.c
aot\_log.c
aot\_recall.c
aot\_replacements.h
fptr\_stub.c.template
fptr\_stub\_known\_funcs.c.template
vlayout.c.template

// literals for fuzzing
aot\_literals

Makefile

and the second	
<pre>// source files common_18.c core_920.c cpufeature_1345.c data_mgmt_2430.c file_1923.c format_3435.c fse_compress_20.c</pre>	<pre>// stub files attr_stub_1520.c auditsc_stub_496.c common_stub_18.c core_stub_920.c cred_stub_767.c data_mgmt_stub_2430.c dcache_stub_957.c</pre>
Targets: afl, aflgo asan, daikon, debug, d GCC fanalyzer, FramaC, <b>klee</b> , msan, symcc, u	lemap_stub_3843.c o, ifsan, en_stub_3030.c gcov, rcpu-rwsem_stub_2027. bsan ad_write_stub_2502.c
splice_1300.c strnlen_user_3295.c tree_3058.c util_2104.c verity_1115.c vfs_2350.c	<pre>sem_stub_2924.c srcutree_stub_1825.c timekeeping_stub_3614.c tree_stub_3058.c verity_stub_1115.c vfs_stub_2350.c xattr_stub_1884.c</pre>

#### What's inside the OT

- Types: 4223
- Struct types: 1089
- Globals: 14
- Internal funcs: 251
- External funcs: 90

<pre>\$ cloc . Language</pre>	files	blank	comment	code
C/C++ Header C	7 60	1802 2268	776 6403	15691 14422
<pre>// excluding aot.c</pre>				
\$ cloc . Language	files	blank	comment	code
C/C++ Header C	7 59	1802 1825	776 3777	15691 4404

#### Let's test it!

Build targets for KLEE and AFL++

- Run KLEE for 1h, then AFL++ with symcc for 1h
- Results: 47TCs, 8 crashes, including 3 FPs and ...

WARNING: the following slides contain source code in a memory-unsafe programming language.

```
// aot.c
int main(int AOT_argc, char *AOT_argv[]) {
    // Global vars init
    aot memory init(&fsnotify mark srcu, sizeof(struct srcu struct),
                    0 /* fuzz */, 0);
    // Call site for function 'pending_reads_dispatch_ioctl'
      struct file *f;
      aot_memory_init_ptr((void **)&f, sizeof(struct file), 1 /* count */,
                          0 /* fuzz */, 0);
      • • •
      aot_memory_init_func_ptr(&f->f_mapping->a_ops->readpage,
                               aotstub f f mapping a ops readpage);
      unsigned int req;
      aot_memory_init(&req, sizeof(unsigned int), 1 /* fuzz */, 0);
      unsigned long arg;
      unsigned long *arg ptr;
      aot_memory_init_ptr((void **)&arg_ptr, sizeof(unsigned long), 512,
                          1 /* fuzz */, "aot var 1");
      aot_tag_memory(arg_ptr, sizeof(unsigned long) * 512, 0);
      aot_tag_memory(&arg_ptr, sizeof(arg_ptr), 0);
      arg = (unsigned long)arg ptr;
```

ret\_value = wrapper\_pending\_reads\_dispatch\_ioctl\_112617(f, req, arg);

# The bug

```
struct mount_info *mi = get_mount_info(file_superblock(f));
```

```
return ioctl_set_read_timeouts(mi, (void __user *)arg);
case INCFS_IOC_GET_LAST_READ_ERROR:
```

```
return ioctl_get_last_read_error(mi, (void __user *)arg);
default:
```

```
return -EINVAL;
```

```
static long ioctl_get_read_timeouts(struct mount info *mi, void *arg) {
    struct incfs get read timeouts args *args usr ptr = arg;
    struct incfs_get_read_timeouts_args args = {};
    int error = 0;
    struct incfs per uid read timeouts *buffer;
    int size;
    if (copy_from_user(&args, args_usr_ptr, sizeof (args))) {
       return -22;
    }
    if (args.timeouts_array_size_out > 4096) {
       return -22;
   buffer = kzalloc(args.timeouts_array_size_out, (((gfp_t)(1024U | 2048U)) | ((gfp_t)64U)));
    if (!buffer) {
       return -12;
    spin lock(&mi->mi per uid read timeouts lock);
    size = mi->mi_per_uid_read_timeouts_size;
    if (args.timeouts array size < size) {</pre>
        error = -7;
    } else {
       if (size) {
           memcpy(buffer, mi->mi_per_uid_read_timeouts, size);
```

```
static long ioctl get read timeouts(struct mount info *mi, void *arg) {
    struct incfs get read timeouts args *args usr ptr = arg;
    struct incfs_get_read_timeouts_args args = {};
    int error = 0;
    struct incfs per uid read timeouts *buffer;
    int size;
    if (copy_from_user(&args, args_usr_ptr, sizeof (args))) {
       return -22;
    }
    if (args.timeouts_array_size_out > 4096) {
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   buffer = kzalloc(args.timeouts_array_size_out, (((gfp_t)(1024U | 2048U)) | ((gfp_t)64U)));
    if (!buffer) {
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    spin lock(&mi->mi per uid read timeouts lock);
   size = mi->mi_per_uid_read_timeouts_size;
    if (args.timeouts_array_size < size) {</pre>
        error = -7;
    } else {
       if (size) {
           memcpy(buffer, mi->mi_per_uid_read_timeouts, size);
        }
```
#### To KLEE, or not to KLEE, that is the question

Hamlet

### The role of symbex in AoT

- Find bugs
- Bootstrap the program state, provide "data virtualization"
- Is that really helping? Let's check on 4k entry points in AOSP kernel:

	KLEE + AFL/symcc	AFL/symcc	AFL only
# TCs total	50.387 + 73.951	73.750	71.768

#### Program state discovery

- We over-approximate program state values
- This leads to FPs: behaviors that are only possible in the OT code
- In the kernel, a big source of FPs is the system state, not related to user-controlled data

#### **KFLAT:** selective code-level memory dumps

- KFLAT is a novel approach to memory dumps
- Selectively dumps system memory on the source code level
- The dumps can be restored on a different machine but with *the same* code structures

# $AOT_b$ : AOT + KFLAT

- We collect *real* memory values on the device and plug them into OTs
- System state is concrete, user data is symbolic / fuzzed
- Also, we could selectively mark data as symbolic if needed
- Advantages:
  - Less over-approximation -> fewer FPs
  - Greatly limiting the search space on non user-controlled data

# AoT: highlights

- Makes is possible to execute parts of complex low-level systems
- Enables easy symbex on low-level code
- Symbex enables execution of OT without knowing the program state
- AoT reduces complexity by limiting the executed code size
- AoT provides flexibility on how much data is symbolic

## Mobile Security Group @ SRPOL

- We have some other cool projects in Mobile Security Group
- We release our tools to open source
  - AoT: <u>https://github.com/Samsung/auto\_off\_target</u>
  - CAS: <a href="https://github.com/Samsung/cas">https://github.com/Samsung/cas</a>
  - KFLAT: <a href="https://github.com/Samsung/kflat">https://github.com/Samsung/kflat</a>
  - SEAL: <a href="https://github.com/Samsung/seal">https://github.com/Samsung/seal</a>

## Mobile Security Group @ SRPOL

- We give talks
  - DPE Summit'23: <u>https://youtu.be/FZrhHgor4NE?si=4hv77EtI-CZN5E4b</u>
  - OSS NA'23: <u>https://youtu.be/Ynunpuk-Vfo?si=i83R6ZANwpXPASet</u>
  - LSS NA'22: <u>https://youtu.be/M7gl7MFU\_Bc?si=LmLmySHbwINSldCg&t=648</u>
- Interested? Feel free to reach out!

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- Symbex & others: the state of the art
- Docovery, Shadow & AoT: selective and incremental symbex
- SOAR: in search of the secret sauce
- Academia & Industry: perspectives matter
- Future outlook for symbex

## How can we help symbex SOAR?

- We propose the following directions:
- Selective
- Open-source
- Approachable
- Real-world

# S is for Selective

by data

by target

Selectively mark only certain bytes / variables as symbolic

Symbolically execute selected parts of larger systems

Reasoning: less symbolic data => smaller search space

# **O** is for Open Source

- Standing on the shoulders of giants
- Opportunity to converge various "little" tweaks
- Add-on: peer reviews usually make the end result better
- Caveat: for this to work, forks need to go back to the mainline
- AoT: 2 PRs for KLEE (one in 3.1), 4 PRs for LLVM (DFSAN)

## A is for Approachable

- Mind the audience: some might not have heard of SMT
- One-liner is king
- Ideally: easy to deploy, easy to use, easy to analyze, easy to extend
- User docs != developer docs (good to have both)

### **R** is for Real-World

- Real-world users work on real-world targets
- Aim for hard targets: web browsers, embedded, stateful, etc.
- Needed: scalability, ease of deployment

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## Academia & Industry

Different objectives: research work vs product development

#### translates to

#### • What people have time working on

## **Common misconceptions**

- Academia:
  - Industry has unlimited resources for engineering
  - Engineering details can be sorted out easily
- Industry:
  - The paper should work out of the box
  - We have the best stuff, not much interesting stuff comes out of Academia

## Academia & Industry

- How are the tools evaluated in the Industry:
  - With constrained resources (time & people), often as a side task
  - On a specific real-world target
  - Either it works or it doesn't
  - Research contribution might be sadly underappreciated
- What should a great symbex tool strive for:
  - Ease of use, being straightforward
  - Scalability
  - The tool outcomes are easy to understand and process

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#### Future outlook for symbex

- Symbex now more of a boutique approach than commonplace
- If a major breakthrough doesn't happen (e.g. quantum symbex, custom HW, etc.), we need to keep working on the little things that add up
- How do we move forward?

### Future outlook for symbex

- Academia:
  - Aim for real-world applications
  - Often, a lot of value comes from the little engineering tricks
- Industry:
  - Merge changes back to the mainline
  - Spend more resources to appreciate research

#### Symbex's not dead, Jim

#### Dr Leonard McCoy, USS Enterprise

# Summary

- There is no secret sauce just a lot of engineering and small tweaks
- Since we can't defeat the path explosion problem we need to find smart ways around it
- Examples: Docovery, Shadow & Auto Off-Target

# Summary

- We propose the following directions for symbex:
  - Selective
  - Open-source
  - Approachable
  - Real-world
- Symbex can and should soar!

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